

LOVČEN BANKA<sup>AD</sup>

ARHIVA

Broj

I-7034

Podgorica

23.06.17

20. god.

***Obavještenje o sazivanju X (desete) vanredne sjednice  
Skupštine akcionara Lovćen banke AD***

***Notice of convening of the 10<sup>th</sup> (the tenth) extraordinary General  
Meeting of Shareholders of Lovćen Bank AD***

**U Podgorici, 23. jun 2017. godine**

**In Podgorica, 23 June 2017**

Na osnovu člana 36 stav 7 Zakona o privrednim društvima ("Službeni list RCG", br 06/ 02 i "Službeni list CG", br. 17/07, 80/08, 40/10, 73/10, 36/11 i 40/11), akcionarima Lovćen banke akcionarsko društvo Podgorica dostavlja se

## **OBAVJEŠTENJE O SAZIVANJU X (DESETE) VANREDNE SKUPŠTINE AKCIONARA LOVČEN BANKE AD PODGORICA**

### **I**

X (deseta) vanredna Skupština akcionara održaće se dana 27. jula 2017. godine korespondentskim (elektronskim) putem, u skladu sa odredbama Poslovnika o radu Skupštine akcionara Lovćen banke AD Podgorica.

### **II**

Utvrđuje se sljedeći

#### ***Dnevni red X (desete) vanredne Skupštine akcionara Banke:***

- 1. Donošenje Odluke o emisiji akcija zatvorenom ponudom upućenoj ka unaprijed određenom broju lica,*
- 2. Donošenje Odluke o ograničavanju prava preče kupovine,*
- 3. Donošenje Odluke o izmjenama i dopunama Statuta Lovćen banke AD Podgorica.*

Prema izvodu iz Centralne depozitarne agencije na dan 23. jun 2017. godine ukupan broj emitovanih akcija iznosi 21.400 (slovima: dvadeset jedna hiljada četiri stotine). Sve su obične, redovne, akcije sa pravom glasa. Jedna obična akcija vrijedi jedan glas. Ukupan broj glasova kojima raspolažu akcionari u Skupštini akcionara iznosi 21.400. Odluke se po svim tačkama predloženog dnevnog reda smatraju donijetim ako je za svaku od njih pojedinačno glasalo više od 2/3 prisutnih ili zastupanih akcionara, a što iznosi najmanje 14.269 (slovima: četrnaest hiljada dvije stotine šezdeset devet) glasova.

### **III**

Materijali\* sa predlozima odluka su dostupni akcionarima u poslovnim prostorijama Lovćen banke AD Podgorica, na adresi Bul. Džordža Vašingtona 56/1 u periodu od 08-16h svakog radnog dana, počev od 24. juna 2017. godine.

### **IV**

Skupština akcionara donosi odluku dvotrećinskom većinom glasova, odnosno ako za njih glasa kvalifikovana 2/3 (dvotrećinska) većina +1 akcija akcionara, a što iznosi najmanje 14.269 akcionara ili punomoćnika akcionara putem glasačkih listića.

Glasački listić sadrži podatke o nazivu banke, datumu i mjestu održavanja skupštine akcionara Banke, pitanja o kojima se glasa, ime, odnosno naziv akcionara, broj glasova akcionara, mogućnost glasanja



"za" ili "protiv" po svakom pitanju o kome se glasa. Glasački listić sadrži i uputstvo o načinu glasanja i o uslovima za proglašenje glasanja važećim, odnosno nevažećim.

Akcionar ima pravo da opunomoći drugo lice da glasa kao njegov punomoćnik na Skupštini akcionara ili da obavlja druge pravne radnje. Punomoćje mora biti ovjereno kod nadležnog organa koji vrši ovjeru potpisa (notar, sud i dr).


## V

Ovo obavještenje će biti objavljeno na Internet stranici Lovćen banke AD Podgorica: [www.lovcenbanka.me](http://www.lovcenbanka.me).

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1. Izvod iz jedinstvenog spiska vlasnika dostavljenog od strane CDA na dan 23. jun 2017. godine,
2. Predlozi odluka,
3. Odluka Skupštine akcionara Banke o uvećanju akcijskog kapitala Banke br. 01-III/8 od 30. maja 2017. godine,
4. Izmjene i dopune Statuta Lovćen banke AD Podgorica,
5. Prečišćen tekst Statuta Lovćen banke AD Podgorica,
6. Izvještaj o strukturi, obimu, broju akcija i procentu učešća prije i nakon upisa IX (devete) emisije akcija, kao i
7. Glasački listići putem kojih će akcionari glasati „za/protiv“ donošenja odluka.

U Podgorici, dana 23. juna 2017. godine

  
Nikola Kaluđerović,  
Direktor Sektora za pravne i opšte poslove



  
Vanja Golubović-Tatalović,  
Sekretar Banke

Pursuant to Article 36 paragraph 7 of the Law on Business Organizations ("Official Gazette of the Republic of Montenegro", No. 06/ 02 and "Official Gazette of Montenegro", No. 17/07, 80/08, 40/10, 73/10, 36/11 and 40/11), the shareholders of Lovćen Bank - shareholding company Podgorica, are delivered

## NOTICE OF CONVENING OF THE TENTH EXTRAORDINARY GENERAL SHAREHOLDERS MEETING OF LOVČEN BANK AD PODGORICA

### I

The tenth extraordinary General Shareholders Meeting will be held on 27 July 2017 electronically, in accordance with the Rules of Procedure of the Assembly of Shareholders Lovcen Bank AD Podgorica.

### II

The following agenda is determined

#### ***Agenda of the tenth extraordinary General Shareholders Meeting:***

- 1. Adoption of the Decision on the issue of shares by closed offering addressed to a predetermined number of persons,*
- 2. Adoption of the Decision on limitation of pre-emptive right,*
- 3. Adoption of the Decision on amendments to the Articles of Association of Lovćen Bank AD Podgorica.*

According to the excerpt from the Central Depository Agency dated 23 June 2017, the total number of issued shares is 21,400 (in words: twenty-one thousand four hundred). These are all common, ordinary, shares with voting rights. One ordinary share represents one vote. The total number of votes available to shareholders at the Shareholders Meeting is 21,400. The decisions on all items of the agenda are brought if decisions have been voted by qualified 2/3 (two-thirds) majority +1 shares of shareholders, which is at least 14,269 (fourteen thousand two hundred and sixty-ninth). When establishing the number of votes of the present shareholders, the votes of the shareholders who voted in writing or electronically are taken into account. Voting by voting ballots is required for item 4 of the proposed agenda, in accordance with Article 39 paragraph 7 of the Law on Business Organizations.

### III

\* Materials with proposals of decisions are available to the shareholders in the business premises of Lovćen Bank AD Podgorica, at the address Bul. Džordža Vašingtona 56/1 from 08-16h every working day, starting from 24 June 2017.

### IV

The decision of the General Shareholders Meeting is adopted based on qualified 2/3 (two-thirds) majority +1 shares of shareholders, which is at least 14,269 votes of the present or represented shareholders by voting ballots.



The voting ballots contains the information about the Bank's name, date and place of the General Shareholders Meeting of the Bank, the issues to be voted on, names of shareholders, the number of votes of shareholders, the possibility of voting "in favor" or "against" on each issue, and if it is voted on the members of the Board of Directors, then the name of each candidate. The voting ballots also contain instructions on how to vote and the conditions for declaring the vote valid or invalid.

The present or represented shareholders who are not entitled to vote on certain items on the agenda when deciding at the General Shareholders Meeting are counted when a quorum is established, but are not taken into account when decisions are made.

A shareholder has the right to authorize another person to vote as his proxy at the General Shareholders' Meeting or to perform other legal actions. The Power of Attorney must be certified by a competent authority that performs certification of signatures (notary, court, etc.).

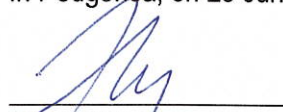
## V

This Notice will be published on the website of Lovćen Bank AD Podgorica: [www.lovcenbanka.me](http://www.lovcenbanka.me).

\*

1. An extract from the unique List of owners submitted by the CDA as at 23 June 2017,
2. Proposals of the decisions,
3. The Decision of the General Meeting of Shareholders No. 01-III/8 dated on 30 May 2017 on Bank's capital increase,
4. Amendments to the Articles of Association of the Bank,
5. Consolidated version of the Articles of Association of the Bank,
6. Report on the structure, volume, number of shares and percentage of participation before and after the IX (ninth) issue of shares as well as
8. Voting ballots by which shareholders will vote "in favor / against" the adoption of the decisions.

In Podgorica, on 23 June 2017



Nikola Kaluđerović,  
Director of Legal and General Affairs Division



Vanja Golubović-Tatalović,  
Bank's Secretary