



***Obavještenje o sazivanju XI (jedanaeste) vanredne sjednice
Skupštine akcionara Lovćen banke AD***

***Notice of convening of the 11th (the eleventh) extraordinary General
Meeting of Shareholders of Lovćen Bank AD***

U Podgorici, 26. oktobra 2017. godine

In Podgorica, 26 October 2017

Na osnovu člana 36 stav 7 Zakona o privrednim društvima ("Službeni list RCG", br 06/ 02 i "Službeni list CG", br. 17/07, 80/08, 40/10, 73/10, 36/11 i 40/11), u skladu sa Odlukom Odbora direktora broj 02-64/1 od 25. oktobra 2017. godine, akcionarima Lovćen banke akcionarsko društvo Podgorica dostavlja se

OBAVJEŠTENJE O SAZIVANJU XI (JEDANAESTE) VANREDNE SKUPŠTINE AKCIONARA LOVČEN BANKE AD PODGORICA

I

XI (jedanaesta) vanredna Skupština akcionara održaće se dana 27. novembra 2017. godine korespondentskim (elektronskim) putem, u skladu sa odredbama Poslovnika o radu Skupštine akcionara Lovćen banke AD Podgorica.

II

Utvrđuje se sljedeći

Dnevni red XI (jedanaeste) vanredne Skupštine akcionara Banke:

1. *Donošenje Odluke o povećanju akcijskog kapitala Lovćen banke AD Podgorica,*
2. *Donošenje Odluke o emisiji akcija zatvorenom ponudom upućenoj unaprijed određenom broju lica (poznatim sticaocima),*
3. *Donošenje Odluke o ograničavanju prava preče kupovine,*
4. *Donošenje Odluke o izmjenama i dopunama Statuta Lovćen banke AD Podgorica.*

III

Prema izvodu iz Centralne depozitarne agencije na dan 25. oktobar 2017. godine ukupan broj emitovanih akcija iznosi 24.400 (slovima: dvadeset četiri hiljade četiri stotine akcija). Sve su obične, redovne akcije sa pravom glasa. Jedna obična akcija vrijedi jedan glas. Ukupan broj glasova kojima raspolažu akcionari u Skupštini akcionara iznosi 24.400. Odluke se po svim tačkama predloženog dnevnog reda smatraju donijetim ako je za svaku od njih pojedinačno glasalo više od 2/3 prisutnih ili zastupanih akcionara + 1 akcija akcionara, a što iznosi najmanje 16.267+1 (slovima: šesnaest hiljada dvije stotine šezdeset osam) glasova.

IV

Materijali* sa predlozima odluka su dostupni akcionarima u poslovnim prostorijama Lovćen banke AD Podgorica, na adresi Bul. Džordža Vašingtona 56/1 u periodu od 08-16h svakog radnog dana, počev od 26. oktobra 2017. godine.

V

Skupština akcionara donosi odluku dvotrećinskom većinom glasova, odnosno ako za njih glasa kvalifikovana 2/3 (dvotrećinska) većina +1 akcija akcionara, a što iznosi najmanje 16.268 glasova akcionara ili punomoćnika akcionara putem glasačkih listića.

Glasački listić sadrži podatke o nazivu banke, datumu i mjestu održavanja skupštine akcionara Banke, pitanja o kojima se glasa, ime, odnosno naziv akcionara, broj glasova akcionara, mogućnost glasanja "za" ili "protiv" po svakom pitanju o kome se glasa. Glasački listić sadrži i uputstvo o načinu glasanja i o uslovima za proglašenje glasanja važećim, odnosno nevažećim.

Akcionar ima pravo da opunomoći drugo lice da glasa kao njegov punomoćnik na Skupštini akcionara ili da obavlja druge pravne radnje. Punomoćje mora biti ovjereno kod nadležnog organa koji vrši ovjeru potpisa (notar, sud i dr).

VI

Ovo obavještenje će biti objavljeno na Internet stranici Lovćen banke AD Podgorica: www.lovcenbanka.me.

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1. Izvod iz jedinstvenog spiska vlasnika dostavljenog od strane CDA na dan 25. oktobar 2017. godine,
2. Odluka Odbora direktora Lovćen banke AD Podgorica broj 02-64/1 od 25.10.2017. godine,
3. Predlozi odluka koje Odbor direktora upućuje Skupštini akcionara,
4. Nacrti odluka,
5. Izmjene i dopune Statuta Lovćen banke AD Podgorica,
6. Prečišćen tekst Statuta Lovćen banke AD Podgorica,
7. Izvještaj o strukturi, obimu, broju akcija i procentu učešća prije i nakon upisa X (desete) emisije akcija, kao i
8. Glasački listići putem kojih će akcionari glasati „za/protiv“ donošenja odluka.

U Podgorici, dana 26. oktobra 2017. godine


Nikola Kaluđerović,
Direktor Sektora za pravne i opšte poslove




Vanja Golubović-Tatalović,
Sekretar Banke

Pursuant to Article 36 paragraph 7 of the Law on Business Organizations ("Official Gazette of the Republic of Montenegro", No. 06/ 02 and "Official Gazette of Montenegro", No. 17/07, 80/08, 40/10, 73/10, 36/11 and 40/11), based on the Board of Directors' Decision No. 02-64/1 dated on 25 October 2017, to the shareholders of Lovćen Bank - shareholding company Podgorica, are delivered

NOTICE OF CONVENING OF THE 11th (THE ELEVENTH) EXTRAORDINARY GENERAL SHAREHOLDERS MEETING OF LOVČEN BANK AD PODGORICA

I

The 11th (the eleventh) extraordinary General Shareholders Meeting will be held on 27 November 2017 electronically, in accordance with the Rules of Procedure of the Assembly of Shareholders Lovćen Bank AD Podgorica.

II

The following agenda is determined

Agenda of the 11th extraordinary General Shareholders Meeting:

- 1. Adoption of the Decision on share capital increase of Lovćen Bank AD Podgorica,*
- 2. Adoption of the Decision on the issue of shares by closed offering addressed to a predetermined number of persons,*
- 3. Adoption of the Decision on limitation of pre-emptive right,*
- 4. Adoption of the Decision on amendments to the Articles of Association of Lovćen Bank AD Podgorica.*

III

According to the excerpt from the Central Depository Agency dated 25 October 2017, the total number of issued shares is 24,400 (in words: twenty-four thousand four hundred shares). These are all common, ordinary, shares with voting rights. One ordinary share represents one vote. The total number of votes available to shareholders at the Shareholders Meeting is 24,400. The decisions on all items of the agenda are brought if decisions have been voted by qualified 2/3 (two-thirds) majority +1 shares of shareholders, which is at least 16,267+1 share (sixteen thousand two hundred and sixty-eight). When establishing the number of votes of the present shareholders, the votes of the shareholders who voted in writing or electronically are taken into account.

IV

* Materials with proposals of decisions are available to the shareholders in the business premises of Lovćen Bank AD Podgorica, at the address Bul. Džordža Vašingtona 56/1 from 08-16h every working day, starting from 26 October 2017.



V

The decision of the General Shareholders Meeting is adopted based on qualified 2/3 (two-thirds) majority +1 share of shareholders, which is at least 16,268 votes of the present or represented shareholders by voting ballots.

The voting ballots contains the information about the Bank's name, date and place of the General Shareholders Meeting of the Bank, the issues to be voted on, names of shareholders, the number of votes of shareholders, the possibility of voting "in favor" or "against" on each item of the Agenda. The voting ballots also contain instructions on how to vote and the conditions for declaring the vote valid or invalid.

A shareholder has the right to authorize another person to vote as his proxy at the General Shareholders' Meeting or to perform other legal actions. The Power of Attorney must be certified by a competent authority that performs certification of signatures (notary, court, etc.).

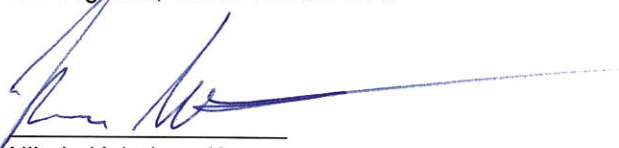
VI

This Notice will be published on the website of Lovćen Bank AD Podgorica: www.lovcenbanka.me.

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1. An extract from the unique List of owners submitted by the CDA as at 25 October 2017,
2. Board of Directors' Decision No. 02-64/1 dated on 25 October 2017,
3. Board of Directors' Proposals of the decisions addressed to the General Meeting,
4. Draft Decisions,
5. Amendments to the Articles of Association of the Bank,
6. Consolidated version of the Articles of Association of the Bank,
7. Report on the structure, volume, number of shares and percentage of participation before and after the X (the tenth) issue of shares as well as
8. Voting ballots by which shareholders will vote "in favor / against" the adoption of the decisions.

In Podgorica, on 26 October 2017



Nikola Kaluđerović,
Director of Legal and General Affairs Division



Vanja Golubović-Tatalović,
Bank's Secretary